



# Building FOR OUR FUTURE Endowment Campaign

## Step 1: Personal Information

Name(s) \_\_\_\_\_

Name(s) to appear in donor recognition \_\_\_\_\_

I would like my gift to be anonymous, without public acknowledgement (if this box is not checked, we will plan to recognize you publicly, with no specific amount attributed).

Address \_\_\_\_\_

City/State/Zip \_\_\_\_\_

Telephone \_\_\_\_\_ Email \_\_\_\_\_

## Step 2: Current Gift/Pledge

*Pledges may be paid over a period of up to five years. Please contact Endowment Campaign treasurer, Joel Wittenberg, if a longer pledge period is desired.*

Total Cash Pledge \$ \_\_\_\_\_ Amount Enclosed \$ \_\_\_\_\_

To be paid in payments of \$ \_\_\_\_\_  Annually  Quarterly  Other \_\_\_\_\_

First Payment to begin on \_\_\_\_\_ (mm/yy) *For Stock Transfer gifts, please contact Joel Wittenberg or Abby Miller.*

### To be used for:

Unrestricted Endowment \_\_\_\_\_  Restricted Endowment\* for \_\_\_\_\_

*\*Restricted gifts may be established with a minimum contribution of \$250,000; contact Joel Wittenberg for more information.*

## Step 3: Planned Gift

### Please check all that apply:

I have already included Temple B'nai Israel in my estate planning through:

- |  |   |
|--|---|
| <input type="checkbox"/> Bequest         | <input type="checkbox"/> Charitable Trust       |
| <input type="checkbox"/> Life Insurance  | <input type="checkbox"/> Other (please specify) |
| <input type="checkbox"/> Retirement Plan |   |

Value: \_\_\_\_\_

*Note: In order for your planned gift to be counted toward the campaign, TBI requires written documentation.*

I am interested in including Temple B'nai Israel in my will or other estate plans.

## Step 4: Signature

\_\_\_\_\_ Date \_\_\_\_\_

**Thank you!** If you have any questions, please contact **Joel Wittenberg (269-986-5510)** or **Abby Miller (412-956-0806)**.

Your gift is tax deductible as provided by law. Please make checks payable to: Temple B'nai Israel, Tax ID 38-6069296.